



HERO Financing Program™ Completion Certificate

P: (855) HERO-411

A: 16409 W. Bernardo Drive, San Diego, CA, 92127

E: herofunding@heroprogram.com

Date:	01/03/2019	HERO ID:	CA07300000
Property Owner(s):	Joe Smith	Application Date:	01/03/2019
Property Address:	123 Blueberry Ln, San Diego, CA 92127	Expiration Date:	06/22/2019

Completion Certificate Instructions

AFTER all work has been completed, the contractor and one of the property owners must sign this Completion Certificate. This Completion Certificate and attachments that may be required must then be submitted to the Program. The Program will then approve the Completion Certificate and process payment.

The Program may require the submission of the following:

- A fully executed home improvement contract, including all pages and addendums from all contractor(s), a product invoice(s) if self-installed
- Product related attachments, if applicable (see Product Details below)
- Initial or final permit(s), as applicable
- Copy of the contractor’s business license for this jurisdiction if one or more products did not require a building permit

Contractor

Company Name:	Jaime's Contractor Services	Phone:	(555) 555-5555
CSLB No:	xxxxxxx	Address:	456 Peach Ln, San Diego, CA 92127
Payment Instructions:	On file and can be updated from within the contractor portal or if payment is to be made to the Payment Designee as set forth in the Payment Designee section below.		

The undersigned contractor hereby certifies that:

1. It has no reason to believe that the products installed on the property are not complete to the satisfaction of the property owner;
2. The property owner(s) signed this Completion Certificate after the installation of the products and it has no reason to believe that any signature on this Certificate is not genuine;
3. It has the correct licensing/classifications from the Contractor State Licensing Board to install the products listed on this Completion Certificate;
4. The undersigned individual has the authority to sign this Completion Certificate on behalf of contractor;
5. It has provided all attachments that may be required with this Completion Certificate and the attached documents are true and correct copies thereof;
6. It hereby transfers and assigns its right to receive HERO Funding to the Payment Designee for the Total Approved Financing Amount for this Completion Certificate if the instructions below indicate that payment should be paid to the Payment Designee; and
7. It hereby transfers and assigns its rights to Program Fund Moneys to Renovate America, Inc. or its affiliates.

Authorized Contractor Representative Signature	Date	Printed Name
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HERO Funding Amount to be paid:

<input checked="" type="checkbox"/> Contractor	<u>\$10,000.00</u>
<input type="checkbox"/> Property Owner	_____
<input type="checkbox"/> Payment Designee	_____

Payment Designee:

Company Name: _____

Contact Name: _____

Phone: _____

Address: _____

Installed HERO Product Details

Heating, Cooling & Ventilation – Air Conditioners	
Product Category Type:	Heating, Cooling & Ventilation – Air Conditioners
AHRI Number:	<number>
Trade/Brand:	<brand>
Outdoor Unit Manufacturer:	<manufacturer>
Outdoor Unit Model:	<model>
Indoor Unit Manufacturer:	<manufacturer>
Indoor Unit Model:	<model>
Furnace Model:	<model>
Cooling Capacity (BTUh):	<units>
SEER:	<seer number>
EER:	<eer number>
Quantity:	<quantity>
Programmable Thermostat:	Yes

<p>I agree the products listed above have been installed and the work is complete. I agree that payments should be made for the products and labor.</p>	<p>_____</p> <p>Property Owner Initial</p>
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Property Owner

HERO Products Installed	
1	Heating, Cooling & Ventilation – Air Conditioners
Total Requested Product Amount	\$10,000.00
HERO Program administration costs and recording fees ¹	\$747.00
Interest before first payment ²	\$578.19
TOTAL AMOUNT TO BE FINANCED FOR THIS PROJECT³	\$11,325.19

HERO Payment to Contractor (HERO pays to contractor or other payee upon project funding)⁴	\$10,000.00
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1. Program costs to provide financing for your improvement. These costs include municipal bond issuance costs and the cost of processing your paperwork. It also includes the fees paid to the county to record and process the financing documents.
2. This is the interest accrued from your estimated closing date to September 2nd of the year in which you make your first assessment payment, in accordance with the Improvement Bond Act of 1915.
3. All amounts are estimates based on a project expiration date of 06/22/2019. Actual amounts will be calculated based on the actual project completion date, and will be listed on the Final Payment Summary.
4. In connection with this transaction, Renovate America, Inc. may require that your contractor pay Renovate America, Inc. a fee. This fee may be deducted from the amount to be paid to your contractor. Your contractor has agreed not to charge you a different amount for a home improvement project if you finance that project through the program instead of paying for the project with cash.

IMPORTANT NOTICE: PLEASE DO NOT SIGN THIS DOCUMENT UNTIL THE WORK IS COMPLETE

I, the undersigned, certify that:

1. The products installed on my property are completed to my satisfaction;
2. I understand that the selection of the contractor and acceptance of the materials used and the work performed is my responsibility and that the HERO Program, Western Riverside Council of Governments, and/or Renovate America, Inc. do not endorse any contractor or any other person involved with the products, the design of the products, or warrant the economic value, energy savings, safety, durability or reliability of the products;
3. I understand that the HERO Program has the right to inspect any installed products listed on this Completion Certificate;
4. The products listed above are the products installed on my property;
5. I have obtained, or will obtain, all necessary final permits and/or inspections required in my jurisdiction;
6. I hereby transfer and assign my right to HERO Funding to the Contractor and/or Payment Designee for the Total Approved Financing Amount for this Completion Certificate if I indicated that payment should be paid to the Contractor and/or Payment Designee above;
7. I hereby transfer and assign my right to Program Fund Moneys to Renovate America, Inc. or its affiliates; and
8. **I have the authority to make all certifications and sign this Completion Certificate for and on behalf of all other Property Owners.**

 Joe Smith

 Date